Message

From: Parkin, Richard [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP

(FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=4958196C666E4228ADC4B103D07F4166-PARKIN, RICHARD]

Sent: 3/12/2013 6:51:04 PM

To: McLerran, Dennis [/o=ExchangeLabs/ou=Exchange Administrative Group

(FYDIBOHF23SPDLT)/cn=Recipients/cn=0acf3804188e4d519d59d67b82eda2ef-McLerran, Dennis J.]

Subject: FW: Embargoed Copy - "The Economic Importance of the Bristol Bay Salmon Industry" - March 2013

Attachments: ISER_Bristol Bay_(embargo'd)_20130311.pdf

Hi Dennis. I thought you might find this interesting. It is embargoed.

From: Hough, Palmer

Sent: Tuesday, March 12, 2013 10:56 AM

To: Danny Stratten; Steiner-Riley, Cara; Blair, Gregory; DANIEL RINELLA; Dean, Heather; Ebersole, Joe; FRITHSEN, JEFF; Todd, Jason; Jim Rice; Wigington, Jim; Kate Schofield; Kravitz, Michael; North, Phil; Aicher, Rebecca; Sheila; Steve Seville; Suter, Glenn; Bob Seal; Butler, Barbara; Chip McConnaha; David Bauer; Edmond, Lorraine; Fertik, Rachel; Fordham, Tami; Godsey, Cindi; Greg Summers; Ken Rock; Mark Matthies; Marty Bozeman; Michael Wiedmer; Parkin, Richard; Ralph.Grismala@icfi.com; Smith, Judy; Thomas, Jenny; Allnutt, David; Dunbar, Bill; Eckman, Sheila; Holsman, Marianne; Hunter, Christopher; Kader, Hanady; McCarthy, Julia; Nalven, Heidi; Fertik, Rachel; Schofield, Kate; Szerlog, Michael; Thiesing, Mary

Subject: Embargoed Copy - "The Economic Importance of the Bristol Bay Salmon Industry" - March 2013

Folks:

Attached is an embargoed copy of the Executive Summary of a new report prepared by the Institute of Social and Economic Research (ISER) at the University of Alaska that looks at the economic importance of the BB salmon fishery. This report was prepared for the Bristol Bay Regional Seafood Development Association and will be the subject of the briefing next Tuesday at 11 AM ET. Please keep this document close hold and please review in advance of next week's briefing from the report authors.

Thanks, Palmer

Conclusions from the Executive Summary:

"The Bristol Bay salmon fishery is the world's most valuable wild salmon fishery. It contributes well over \$1 billion in value and about 10,000 jobs to the United States economy every year, across multiple industries and states. It has operated continuously for more than 120 years and can continue to provide significant and widespread economic benefits across multiple industries and states for the foreseeable future."

Palmer Hough, Environmental Scientist

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